Name of the Issue: Ventive Hospitality Limited ("Company")

1	**Type of Issue**	Initial Public Offer
2	**Issue Size (Rs. Mn)**	16,000*

**Source: Prospectus dated December 24, 2024*

3	**Grade of issue along with name of the rating agency**	
	Name	NA
	Grade	NA
4	**Subscription Level (Number of times)**	10.29*

** excluding Anchor Investor Portion and after removing multiple and duplicate bids*

Source: Minutes for basis of allotment

5 **QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment **	7.55%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2024)	7.08%
(iii) at the end of 1st FY (March 31, 2025)	8.33%
(iv) at the end of 2nd FY (March 31, 2026)	6.58%
(v) at the end of 3rd FY (March 31, 2027) *	Not Available

*** QIBs include Anchor Investor and excludes Pre Issue holdings if any. Calculated as a % of post issue outstanding shares*

** QIB Holding not disclosed as reporting for relevant period has not been completed.*

6 **Financials of the issuer** (Rs. Millions)

Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)	3rd FY (March 31, 2027)*
Income from operations	16,047.05	24,610.49	Not Available
Net Profit/(Loss) for the period	1,650.73	5,018.87	Not Available
Paid-up equity share capital	233.54	233.54	Not Available
Reserves excluding revaluation reserves	47,831.95	54,827.19	Not Available

** Financials not available as reporting for the relevant years has not been completed.*

7 **Trading Status**

The equity shares of the Company are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

** Trading status not disclosed as the relevant fiscal years have not been completed.*

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	Nil	Not applicable
(ii) at the end of 2nd FY (March 31, 2026)	Mr. Tuhin Parikh	Cessation w.e.f 13-Nov-25
	Mr. Asheesh Mohta	Appointment w.e.f 13-Nov-25
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

** Changes in Directors of Issuer not updated as the relevant financial years have not been completed*

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

In Rs. Million

(i) as disclosed in the offer document

Particulars	Amount proposed to be financed from Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2025
1. Repayment/prepayment, in part or full, of certain of borrowings availed by: (a) our Company including payment of interest accrued thereon (b) our step-down Subsidiaries namely SS & L Beach Private Limited and Maldives Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries	14,000.00	14,000.00
2. General Corporate Purposes	1,194.56	1,194.56
Total Proceeds	**15,194.56**	**15,194.56**

(ii) Actual implementation

Particulars	Amount proposed to be financed from Net Proceeds	Actual Utilisation of Net Proceeds	Unutilised Net Proceeds
1. Repayment/prepayment, in part or full, of certain of borrowings availed by: (a) our Company including payment of interest accrued thereon (b) our step-down Subsidiaries namely SS & L Beach Private Limited and Maldives Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries	14,000.00	14,000.00	0.00
2. General Corporate Purpose	1,194.56	1,194.56	-
Total Proceeds	**15,194.56**	**15,194.56**	**0.00**

Source: Stock Exchange Filings

(iii) Reasons for delay in implementation, if any	Not applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds — Nil

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document		Nil
(iii) Any other reservations expressed by the monitoring agency about the end use of funds		Nil

12 Pricing Data

Designated Stock Exchange	NSE
Issue Price (Rs.)	643.00
Listing Date	30-Dec-24

Price parameters	At close of listing day- December 30, 2024	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2025)		
				Closing price	High	Low
Market Price (Rs.)	702.00	678.45	712.45	718.4	736.95	702.25
Nifty 50*	23,644.90	22,957.3	23,519.35	23,165.70	23,565.15	23,136.40

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2026)			As at the end of the 3rd FY after the listing of the issue (31st March, 2027)[1]		
	Closing price	High	Low	Closing price	High	Low
Market Price (Rs.)	548.90	825.60	548.90	Not Available	Not Available	NA
Nifty 50*	22,331.40	26,328.55	22,161.60	Not Available	Not Available	NA

** Being index of NSE, the designated stock exchange*

High and Low based on Closing prices / Values

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio		As disclosed in offer document*	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)**
EPS (Diluted)	***Company***				
	Consolidated	15.92	6.83	18.23	Not Available
	Peer Group: (Consolidated)				
	Chalet Hotels Limited	13.54	6.52	29.50	Not Available
	Samhi Hotels Limited	-14.67	3.84	25.61	Not Available
	Juniper Hotels Limited	1.46	3.20	6.36	Not Available
	The Indian Hotels Company Limited	8.86	13.40	14.64	Not Available
	EIH Limited	10.22	11.82	10.05	Not Available
	Lemon Tree Hotels Limited	1.88	2.48	2.87	Not Available
	Apeejay Surrendra Park Hotels Limited	3.82	3.92	3.08	Not Available
	Industry Avg:	***3.59***	***6.45***	***13.16***	
P/E	***Company***				
	Consolidated	40.39	105.18	31.66	Not Available
	Peer Group: (Consolidated)				
	Chalet Hotels Limited	66.04	129.84	24.33	Not Available
	Samhi Hotels Limited	-	38.84	5.24	Not Available
	Juniper Hotels Limited	244.86	80.67	32.03	Not Available
	The Indian Hotels Company Limited	87.89	60.12	39.97	Not Available
	EIH Limited	36.68	31.00	27.86	Not Available
	Lemon Tree Hotels Limited	69.10	55.20	37.56	Not Available
	Apeejay Surrendra Park Hotels Limited	42.96	38.33	34.50	Not Available
	Industry Avg:	***91.26***	***62.00***	***28.78***	***Not Available***
RoNW	***Company***				
	Consolidated	50.31%	3.43%	9.12%	Not Available
	Peer Group: (Consolidated)				
	Chalet Hotels Limited	15.03%	4.68%	17.44%	Not Available
	Samhi Hotels Limited	-	7.49%	25.96%	Not Available
	Juniper Hotels Limited	0.90%	2.61%	4.94%	Not Available
	The Indian Hotels Company Limited	13.13%	18.26%	17.22%	Not Available
	EIH Limited	16.58%	16.69%	12.49%	Not Available
	Lemon Tree Hotels Limited	11.75%	20.90%	20.71%	Not Available
	Apeejay Surrendra Park Hotels Limited	5.74%	6.51%	4.90%	Not Available
	Industry Avg:	***0.11***	***0.11***	***14.81%***	***Not Available***
NAV per share	**Issuer:**				
	Basic	40.39	205.81	200.00	Not Available
	Peer Group: (Consolidated)				
	Chalet Hotels Limited	66.04	139.42	169.12	Not Available
	Samhi Hotels Limited	-	51.63	98.64	Not Available
	Juniper Hotels Limited	244.86	122.55	128.82	Not Available
	The Indian Hotels Company Limited	87.89	78.41	85.03	Not Available
	EIH Limited	36.68	73.76	80.46	Not Available
	Lemon Tree Hotels Limited	69.10	14.69	13.86	Not Available
	Apeejay Surrendra Park Hotels Limited	42.96	60.18	62.91	Not Available
	Industry Avg:	***91.26***	***77.23***	***91.26***	***Not Available***

Notes

** Sourced from Prospectus dated December 24, 2024*

***Not available as the relevant fiscal year(s) have not been completed / information not disclosed*
The financial information of the industry peer mentioned above is on a consolidated basis and is sourced from the financial statements submitted to the exchanges.

14 Any other material information

For further updates and information, please refer Stock Exchange websites